

for...

- **GIFT PLANNING PROFESSIONALS**
- **FINANCIAL & ESTATE PLANNERS**
- **LAWYERS AND LAW FIRMS**
- **ACCOUNTANTS**
- **INVESTMENT SPECIALISTS**
- **INSURANCE SPECIALISTS**



GOLDEN HORSESHOE LEAVE A LEGACY™ 2010/2011 PARTNERSHIP **RENEW YOUR LEAVE A LEGACY™ PARTNERSHIP & BENEFIT EVEN MORE**

New Local Benefits of Partnership

By renewing your **LEAVE A LEGACY™ Golden Horseshoe Partnership for 2009/2010**, you will receive:

LEAVE A LEGACY™ Sunrise Lapel Pin (for new partners)
Access to new LEAVE A LEGACY™ National Campaign Materials
Live link to the **new** LEAVE A LEGACY™ local website with your organization's web site address and contact information
Listing in LEAVE A LEGACY™ local promotions, marketing, advertising
Highlighted as a "Local LEAVE A LEGACY™ Partner" in any reprinted Golden Horseshoe Publication for charity's and advisors; distributed Region-wide. Publication file and copies provided to partner.
Opportunities to appear in annual newspaper supplements
Survey results, local resources and LEAVE A LEGACY™ National Updates
Access the "participant only" areas on the web site with tools to assist allied professionals and charities in their gift planning endeavours
Access to local public education workshops and Speaker Bureaus

National Benefits of Partnership

By endorsing the LEAVE A LEGACY™ program, charities will help to raise awareness about the importance of Canadians making gifts from their estates to their charities of choice. The ultimate outcome is an increase in estate gifts that support the work of charities, the work that enriches all our lives in all of our communities.

Participation in LEAVE A LEGACY™ also offers you and your organization the opportunity to:

Connect with our nation's growing charitable giving community
Gain media exposure and recognition for your program
Access opportunities for professional development and networking
Improve your communications to donors about planned gifts
Increase your ability to acquire future gifts
Collaborate with estate and financial planning professionals
Use of LEAVE A LEGACY™ brochures and other materials provided by your local program, to promote your planned giving program
Use the LEAVE A LEGACY™ logo on your charity's materials

GOLDEN HORSESHOE LEAVE A LEGACY™ **2010/2011 PARTNERSHIP**

Please complete the form and forward, along with your Partnership Fee of \$100 to:

Tamara Coleman-Lawrie
LEAVE A LEGACY™ Chair
c/o Wesley Urban Ministries
195 Ferguson Avenue North
Hamilton, ON L8L 8J1

Make cheques payable to: CAGP Golden Horseshoe– Leave A Legacy™

YES, I want to become a LEAVE A LEGACY™ PARTNER. My \$100 Partnership fee is enclosed. Please forward my Sunrise Lapel Partnership Pin today!

Partnership Information:

Business/Organization Name:	
Contact Person:	
Mailing Address:	
Phone:	
Fax:	
E-mail:	
Web Site (to link on partners page):	http://

Partnership Category: Please select your Partnership Category

Not for profit Groups

- | | | |
|---|--|--|
| <input type="checkbox"/> Animal Welfare | <input type="checkbox"/> Arts & Culture | <input type="checkbox"/> Community Foundations |
| <input type="checkbox"/> Conservation | <input type="checkbox"/> Education | <input type="checkbox"/> Humanitarian/Relief |
| <input type="checkbox"/> Health | <input type="checkbox"/> Heritage | <input type="checkbox"/> Service Clubs |
| <input type="checkbox"/> Social Service | <input type="checkbox"/> Sports & Recreation | <input type="checkbox"/> United Way |

Donor Advisor / Professional Advisor

- | | | |
|---|---|---|
| <input type="checkbox"/> Accountants | <input type="checkbox"/> Associations | <input type="checkbox"/> Consultants in Philanthropy |
| <input type="checkbox"/> Financial Inst. | <input type="checkbox"/> Financial Planners | <input type="checkbox"/> Full Service Brokerage Firms |
| <input type="checkbox"/> Funeral Planning | <input type="checkbox"/> Insurance | <input type="checkbox"/> Investment Portfolio Mgmt |
| <input type="checkbox"/> Lawyers | <input type="checkbox"/> Real Estate | |